

COMPANIES ACT, 1995

MALTA

CERTIFICATE OF REGISTRATION
LIMITED LIABILITY COMPANY

(PURSUANT TO SECTION 77)

TOKENOMICS MMG LIMITED

Name of Company

49a Beacon Rd, London, United Kingdom SE13 6ED

Registered Office

16544896

Registration Number

This is to certify that the above-mentioned Company has
been registered by the Registrar of Companies as a
Limited Liability Company on the

1 9th October, 2019

Date of Registration



A handwritten signature in black ink, appearing to read 'Joseph Farrugia'.

Joseph Farrugia

f/ Registrar of Companies

Dated this 19th day of October2019

Company No. 16544896

SEVENTH SCHEDULE

Contents and Form of Annual Return

Pursuant to Section 184

Annual Return of TOKENOMICS MMG LTD

Date to which this return is made up: December 10, 2020

1. **Address**
49a Beacon Rd, London, United
Kingdom, SE13 6ED.

2. Summary of Share Capital

All Euro amounts are to be preceded by the symbol EUR. Symbols used for other currencies are to be indicated (where applicable).

Currency: EURO
Symbol: EUR

(a) Nominal Share Capital

Nominal Share Capital EUR1,500 divided into:
1,499 Ordinary A shares of EUR 1.000000 each.
1 Ordinary B shares of EUR 1.000000 each.

(b) Issued Share Capital

Number of shares of each class taken up to the date of this return (which number must agree with the total shown on the list as held by existing members).	Number	Type	Class
	1,499	Ordinary	A
	1	Ordinary	B

Number of shares of each class issued as partly paid up and extent to which each such share is so paid up.

3. List of Past and Present Members

List of persons holding shares or stock in the company on the date to which this return is made up, and of persons who have held shares or stock therein at any time since the date of the last return, or in the case of the first return, of the registration of the company.

Folio in register ledger containing particulars	Names / Addresses (in the case of a body corporate, its registered office)	Account of Shares		Remarks	
		Number of shares held by existing members at date of return *#	Particulars of shares transferred or transmitted causa mortis since the date of the last return, or, in the case of the first return, of the registration of the company by (a) persons who are still members and (b) persons who have ceased to be members **		
			Number #	Date of registration of transfer	
			(a)	(b)	
	MR. HARALD KERBLER P1329296 AUSTRIAN GENTZGASSE 1/28, VIENNA 1010 AUSTRIA	1 Ordinary B			
	MR. HERBERT SCHODERBOCK P6722728 AUSTRIAN CASA DE CAMPO, LAS CANAS 61, LA ROMANA 22000 DOMINICAN REPUBLIC	1,499 Ordinary A			

* The aggregate number of shares held by each member shall be stated, and the aggregates shall be added up so as to agree with the number of the shares stated in the Summary of Share Capital and Debentures to have been taken up.

When the shares are divided into different classes these columns should be sub-divided so that the number of each class held, transferred or transmitted causa mortis may be shown separately. Where any shares have been converted into stock the amount of stock held by each member shall be shown.

** The date of registration of each transfer or transmission causa mortis shall be given as well as the number of shares transferred or transmitted causa mortis on each date. The particulars shall be placed opposite the name of the transferor and not opposite that of the transferee, but the name of the transferee may be inserted in the "Remarks" column immediately opposite the particulars of each transfer. (The word 'transferor' shall mean the deceased and the word 'transferee' shall mean the heir or legatee, in the case of transmission causa mortis).

1.Particulars of Directors

Particulars of the persons who are directors of the company at the date of this return.

Name (in the case of an individual, name or names and surname. In the case of a body corporate, the corporate name)	Nationality	Usual residential address (in the case of a body corporate, its registered office).
MR. HARALD KERBLER P1329296	AUSTRIAN	GENTZGASSE 1/28, VIENNA 1010 AUSTRIA
MR. KAYLEIGH PADBERG W01298	MALTESE	MXK1472, SOUTH EASTERN REGION, MARSAXLOKK MALTA, MT
MR. EMMANWEL SALINOS W97285	MALTESE	QRD 3043, SOUTHERN REGION, QRENDI, WIED IŻ-ŻURRIEQ MALTA, MT
MR. HERBERT SCHODERBOCK P6722728	AUSTRIAN	CASA DE CAMPO, LAS CANAS 61, LA ROMANA 22000 DOMINICAN REPUBLIC

2. Particulars of Company Secretary

Particulars of the person who is company secretary of the company at the date of this return.

Name (in the case of an individual, name or names and surname. In the case of a body corporate, the corporate name)	Nationality	Usual residential address (in the case of a body corporate, the registered or principal office).
MR. WISTIN PAPAGIORCOPOLO P18770311	MALTESE	SPB15, NORTHERN REGION, L- IMĠARR MALTA, MT
MR. MICHAEL SCICLUNA W21335	MALTESE	RBT 1528, NORTHERN REGION, RABAT, MALTA, MT

MRS. KATARINA SCHIANO W55410	MALTESE	FGR2131, SOUTH EASTERN REGION, ZABBAR MALTA, MT
MR. HERBERT SHODERBOCK P6722728	AUSTRIAN	CASA DE CAMPO, LAS CANAS 61, LA ROMANA 22000 DOMINICAN REPUBLIC

3. Particulars of Company Auditors

Particulars of the person who is company auditors of the company at the date of this return.

Name (in the case of an individual, name or names and surname. In the case of a body corporate, the corporate name)	Nationality	Usual residential address (in the case of a body corporate, the registered or principal office).
MR. KENNETH JOHN DIMECH W04886	MALTESE	60, KOSCO TRIQ G. CALI TA'XBIEX 1424 MALTA, MT
MR. MICHAEL SCICLUNA W21335	MALTESE	RBT 1528, NORTHERN REGION, RABAT, MALTA, MT

4. Particulars of Company Accountants

Particulars of the person who is company accountants of the company at the date of this return.

Name (in the case of an individual, name or names and surname. In the case of a body corporate, the corporate name)	Nationality	Usual residential address (in the case of a body corporate, the registered or principal office).
MR. HARALD KERBLER P1329296	AUSTRIAN	GENTZGASSE 1/28, VIENNA 1010 AUSTRIA
MRS. GABRIJEL LA ROSA LAROSA W22178	MALTESE	RBT 2705, SOUTHERN REGION, SIGĠIEWI MALTA, MT
MR. MICHAEL SCICLUNA W21335	MALTESE	RBT 1528, NORTHERN REGION, RABAT, MALTA, MT

5. Particulars of Company Helpdesk Support

Particulars of the person who is company helpdesk support of the company at the date of this return.

Name (in the case of an individual, name or names and surname. In the case of a body corporate, the corporate name)	Nationality	Usual residential address (in the case of a body corporate, the registered or principal office).
MRS. NAOMI CHRISTA METROVICH P12008941	AUSTRIAN	SCHAEFER GREENS APT. 090 ONDRICKABURGH, DE 76657
MR. GIUSEPPE BONANNO W55412	MALTESE	MLH02, NORTHERN REGION, MELLIEHA MALTA, MT
MRS. MARY KATERINA DE GIOVANNI W21335	MALTESE	ATD 2609, CENTRAL REGION, ATTARD, TA' QALI MALTA, MT



Angela ABELA

Authorised User Digital Signature:

Date: Fri, Jan 15, 2021 12:00:09 CET




Ritianne PSAILA

ROC Representative Digital

Date: Sat, Mar 20, 2021 08:15:17 CET